



The webinar series is hosted by a team of cross-disciplinary Perkins Coie lawyers who will provide a monthly overview and discussion forum on a critical hot topic in ethics and compliance. Each topic provides a look at emerging issues and offers creative solutions to potential compliance problems.

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Upcoming Sessions

10.17.2024: [Gatekeeper Liability](#): Gatekeepers—including attorneys, accountants, auditors, and compliance officers—play an important role in ensuring the integrity of the financial markets and protecting investors.

11.21.2024: Best practices for privacy and data security programs (including state privacy laws, FTC activity, etc.).

12.19.2024: Preparing for the new Administration and the new Congress: We will address lawful participation in inauguration and swearing-in events as well as how a company can set itself up for compliance when lobbying the new Congress.

01.16.2025: Best practices on preserving and securing insurance coverage for claims, including demand letters, lawsuits, subpoenas, and circumstances which later may give rise to a claim.

Past Sessions

09.19.2024: [Navigating U.S. Restrictions on Business Transactions with Russia, China and Other “Countries of Concern”](#) Looking around the corner at foreign investment and foreign data sharing restrictions—navigating recent executive orders limiting investment in China and sharing data with China, Russia, and other "countries of concern."

08.15.2024: [Texting Troubles - Tackling the Mounting Legal and Compliance Risks of Business Communications on Personal Phones](#)

In this session, [Shari Brandt](#), [Margaret Meyers](#), and [Rachel Mechanic](#) discussed key steps that companies and individuals can take to comply with their legal obligations and reduce overall exposure.

07.18.2024: [Navigating the DOJ's New Whistleblower and Self-Disclosure Programs](#)

In this session, Perkins Coie partners Shari Brandt, Chelsea Curfman, and Angie Jones, and counsel Nikhi Raj will provide an overview of the Voluntary Self-Disclosures Pilot Program for Individuals and what may be expected under the Whistleblower Rewards Program, as well as the potential impacts of both.

06.20.2024: [Key Climate Reporting, Supply Chain, and Corporate Social Responsibility Issues](#)

In this session, Perkins Coie partners will provide an in-depth review of key environmental, social, and governance and corporate social responsibility considerations for companies operating in the United States.

05.16.2024: [The Corporate Transparency Act: A Primer for In-House Counsel](#)

The presentation will provide practical takeaways for in-house counsel along with discussion of common challenging scenarios and nuances as to application of the exemptions and identification of "beneficial owners" under the rule. Participants will also receive Perkins Coie's CTA Quick Tips Sheet and How-To guides for obtaining identification numbers (FinCEN IDs) and filing Beneficial Ownership Information Reports under the CTA.

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Speakers



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