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Press Release

Perkins Coie Advises Luminus Management on Acquisition of Jaguar Transportation and its Mexican Freight Facilities

DALLAS (**July 27, 2023**)—Perkins Coie is pleased to have represented Luminus Management LLC, an investment management firm focused on value-oriented strategies that target opportunities within the energy, chemicals, and industrial sectors, in its acquisition of Jaguar Transportation Inc. and its affiliates in an all-cash stock purchase transaction. For more information, please see Luminus Management's press release here.

Under the deal's terms, Luminus Management has acquired five strategic freight facilities throughout Mexico, over 775 tractor and trailer assets, well-established relationships with key Mexican and international customers, and a strong operational record of service and safety. The acquisition was completed in partnership with Lilium Group LLC, a private equity firm focused on transportation and industrial investments, and Gateway Transport Investments LLC, a consortium of prominent Mexican investors active in the industrial and transportation sectors.

The Perkins Coie deal team was led by corporate partner <u>Jill Louis</u>, and also included associates <u>Hannah</u> <u>Schuppner</u> and <u>Ebony Morris</u>. Partner <u>Carl Crow</u> provided tax guidance for Luminus Management.

Perkins Coie is a leading international law firm that is known for providing high-value, strategic solutions and extraordinary client service on matters vital to our clients' success. With more than 1,200 lawyers in offices across the United States and Asia, we provide a full array of corporate, commercial litigation, intellectual property, and regulatory legal advice to a broad range of clients, including many of the world's most innovative companies and industry leaders as well as public and not-for-profit organizations.

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